

**€ 325,000,000 0.625 % Convertible Bonds due 2025**

**issued by  
MorphoSys AG  
(the "Issuer")**

**– ISIN DE000A3H2XW6 –  
– German Securities Code (WKN) A3H2XW –  
(the "Bonds")**

**Notice to the Bondholders**

*Terms not otherwise defined in this notice shall have the meaning given to them in the terms and conditions of the Bonds (the "Terms and Conditions").*

The Issuer hereby gives notice pursuant to § 5(c) of the Terms and Conditions ("**Clean-Up Call Option**") of the redemption of all remaining Bonds with effect on August 30<sup>th</sup>, 2024 ("**Redemption Date**").

Following redemptions of Bonds by bondholders, only Bonds in an aggregate principal amount of EUR 4.3 million, i.e. less than 20% of the aggregate principal amount of the Bonds originally issued, remain outstanding. The Issuer is therefore entitled to exercise the Clean-Up Call Option. The Conversion Right can be exercised by Bondholders until August 19<sup>th</sup>, 2024.

All outstanding Bonds are redeemed at their Principal Amount, together with accrued but unpaid interest on the Redemption Date.

Planegg, August 9<sup>th</sup>, 2024

**MorphoSys AG**